Supplying, installing and using quick hitches on excavators or backhoes

This paper is designed to provide information to people who supply, install or use quick hitches on excavators and backhoes.

Phase out of supply or installation of semi-automatic quick hitches began in NSW 30 April 2014. Supplying or installing quick hitches, including semi-automatic hitches, that allow uncontrolled movement* in the event the primary retention system fails, will be phased out in NSW by 31 December 2015.

Supply or installation of quick hitches, refers to:

- supplying used or unused quick hitches
- supplying new host machines with used or unused quick hitches, fitted or otherwise
- installing used or unused quick hitches on a different host machine.

Semi-automatic quick hitches fitted on host machines before 30 April 2014 can be used until 31 December 2022, however:

- duty holders importing or bringing machines with semi-automatic hitches into NSW must have clear evidence proving the hitch was installed on the host machine before 30 April 2014
- duty holders importing or bringing machines into NSW with hitches that can result in uncontrolled movement in the event the primary system fails must have clear evidence proving the hitch was installed on the host machine before 31 December 2015.
- suppliers of host machines with pre-existing semi-automatic hitches fitted before 30 April 2014 must provide written information to buyers outlining the safety issues raised in this position paper, as required by clause 199 of Work Health and Safety Regulation 2011 (WHS Regulation)
- persons with management or control of machines that continue to use semi-automatic hitches must put measures in place to ensure hitches are used only after engaging the safety system in accordance with the manufacturers’ recommendations.

Quick hitches allowing uncontrolled movement – that were fitted on host machines before 31 December 2015 – can continue being used until 31 December 2022, subject to the same requirements listed above.

WorkCover NSW will commence necessary action from 2014 to secure compliance with these requirements.

*Uncontrolled movement includes detaching, or swinging of the attachment relative to the hitch
### Table 1

<table>
<thead>
<tr>
<th>Type of hitch</th>
<th>Typical usage</th>
<th>WorkCover position</th>
</tr>
</thead>
<tbody>
<tr>
<td>Half-hitch</td>
<td>Excavators up to 3 tonnes</td>
<td>Allowed to supply</td>
</tr>
<tr>
<td>Mechanical-hitch</td>
<td>Backhoes and excavators up to 5.0 tonnes</td>
<td>Allowed to supply</td>
</tr>
<tr>
<td>Semi-automatic</td>
<td>Excavators over 8 tonnes</td>
<td>Allowed to supply until 30 April 2014. If installed before 30 April 2014, use is permitted until 31 December 2022.</td>
</tr>
<tr>
<td>Automatic – detach only</td>
<td>Larger machines however is also available for machines as small as 2.5 tonnes</td>
<td>Allowed to supply until 31 December 2015. If installed before 31 December 2015, use is permitted until 31 December 2022.</td>
</tr>
<tr>
<td>Automatic – detach and swing</td>
<td>Machines over 3 tonnes</td>
<td>Allowed to supply</td>
</tr>
</tbody>
</table>

### Table 2

<table>
<thead>
<tr>
<th>Type of hitch</th>
<th>Requirement</th>
<th>WorkCover position</th>
</tr>
</thead>
<tbody>
<tr>
<td>All types</td>
<td>Evidence that the quick-hitch is compatible with the attachments is available</td>
<td>Immediate</td>
</tr>
<tr>
<td></td>
<td>Evidence that the quick-hitch is compatible with the host machine is available for inspection</td>
<td>Immediate</td>
</tr>
<tr>
<td></td>
<td>Measures in place to ensure hitches are used only after engaging the safety device</td>
<td>Immediate</td>
</tr>
</tbody>
</table>

### Further information

#### Background

In the first three months of 2012, two people died due to semi-automatic quick hitch related incidents. These fatalities were a result of attachments detaching from the hitch without warning and striking persons in the vicinity of the excavator.

A quick hitch is a device that is fitted to an excavator arm or a backhoe arm for the purpose of rapidly mounting/dismounting attachments. They are also known as ‘quick couplers’. Different types of quick hitches are described in table 3.

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**Photo 1:** shows a semi-automatic hitch
Risks and safety issues

Verification activities undertaken by WorkCover in the second and third quarter of 2012 revealed approximately 50 per cent of machines fitted with semi-automatic quick hitches were used without engaging the safety device.

Persons with management or control of hitches are required to control risks arising from the use of machines fitted with these hitches by implementing a safe system of work. This includes ensuring all safety devices are engaged prior to use.

Other measures to prevent unintended detachment from quick hitches include:

- ensuring attachments are compatible with the hitch, including pin centres, pin diameters and clearances between the attachment and the housing
- ensuring hitches are compatible with the host machine
- ensuring the hydraulic circuit provides adequate pressure to retain the attachment
- verifying correct engagement of the primary retention system
- verifying correct engagement of the safety device
- preventing unintended activation of controls used to disengage the hitch
- performing appropriate inspection and maintenance of the hydraulic system, hitch and attachment, including checking for excessive wear on the corresponding parts.

Hierarchy of controls as applied to quick hitches

An administrative control measure is any measure that relies on human behaviour.

During demolition and civil construction work it is not uncommon to change the attachment on an excavator or backhoe multiple times per day. When using a semi-automatic quick hitch the safety system (usually a safety pin) must first be removed each time the attachment is changed. It must then be re-inserted after the new attachment has been engaged.

This potentially requires a machine operator to leave their machine and walk up to the hitch twice; firstly to disengage the safety pin on the attachment being removed, and then again to engage the safety pin on the newly connected attachment.

Engaging the safety device (i.e. the safety pin) on a semi-automatic quick hitch is an administrative control because it depends on human action. Findings from verification activities suggest that having to get in and out of machines has meant many operators are simply not engaging the safety system when using semi-automatic hitches.

Work health and safety legislation only allows use of administrative controls if higher order control measures such as engineering controls are not reasonably practicable. Work health and safety legislation therefore precludes the supply of semi-automatic hitches, as designs that use higher order controls are available and are reasonably practicable.

For ‘hierarchy of control requirements’, refer to clause 36 of the WHS Regulation. For the definition of ‘reasonably practicable’, refer section 18 of the Work Health and Safety Act 2011 (WHS Act).

Further information can also be found in Safe Work Australia’s guidance material; Interpretive Guideline – Model Work Health and Safety Act: The meaning of ‘reasonably practicable’. The model code of practice Managing risks of plant in the workplace, also provides guidance on these concepts, refer section 2.3, Controlling of risks. These documents can be accessed at www.safeworkaustralia.gov.au.

Photo 2: Shows a worker locating the safety pin for the semi-automatic quick hitch. This is an administrative measure, as it depends entirely on the action of the worker.

Photo 3: Another type of safety pin, in place and secured by a lynch pin to prevent it coming loose.

Photo 4: Shows the safety pin and lynch pin from photo 3.
Note: Half hitches and mechanical hitches also require machine operators to leave their machines and walk up to the hitch, to engage both the retaining system and the safety system. However, unlike semi-automatic hitches there is no incentive for not engaging the safety system, as it is not possible to use the attachment unless someone has approached the hitch and engaged the primary retention system.

Types of quick hitches

In order to identify different types of hitches described in this paper, the key characteristics of hitches are provided in table 3. These descriptions are examples of typical hitches used in the workplace; there may be other types of hitches that use different design concepts.

Quick hitches should have two mechanisms to engage the attachment; a primary retaining system and a backup safety system. In the event the primary retaining system fails, working forces should not act on any component of the hitch in a direction that could cause the safety device to disengage. Where a hitch can be engaged from the driver’s cabin, it should be possible to verify correct engagement of the retaining system and the safety device from this position.

If engagement of the safety device cannot be verified from the cabin, a hitch is considered semi-automatic.

Table 3: Typical functional characteristics of hitches

<table>
<thead>
<tr>
<th>Terminology used in Australia and Australian standards</th>
<th>Primary retention system*</th>
<th>Safety system*</th>
<th>Verification of correct engagement of the primary retention system</th>
<th>Verification of correct engagement of the safety device</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Half hitch</strong></td>
<td>The second attachment pin is inserted through the holes in the attachment and the hitch frame.</td>
<td>Means of securing the second pin from disengaging – usually using a lynch pin.</td>
<td>Visual verification.</td>
<td>Visual verification that the securing mechanism to prevent the removable pin from disengaging has been engaged properly (for example, pin cannot slip out of position as the lynch pin has been engaged).</td>
</tr>
<tr>
<td><strong>Mechanical hitch</strong></td>
<td>Mechanical – often using an over centre lever or by turning a screw thread fitted on the hitch.</td>
<td>Mechanical positive device is manually fitted on the hitch – usually a pin.</td>
<td>Visual verification.</td>
<td>Visual verification to ensure the mechanical safety device is secured in position (for example, pin cannot slip out of position as the lynch pin has been engaged).</td>
</tr>
<tr>
<td><strong>Semi-automatic</strong></td>
<td>The retention system is engaged using hydraulic power, activated from the cabin of the machine.</td>
<td>Additional mechanical positive device is manually inserted on the hitch – usually a pin.</td>
<td>Visual verification.</td>
<td>Visual verification to ensure the mechanical safety device is secured in position (for example, pin cannot slip out of its position as the lynch pin has been engaged).</td>
</tr>
<tr>
<td><strong>Automatic</strong></td>
<td>The retention system is engaged using hydraulic power, activated from the cabin of the machine.</td>
<td>A mechanical and positive device is engaged automatically as part of the attachment engagement process.</td>
<td>Visual verification from the cabin.</td>
<td>Visually from the cabin or using a sensing system that provides a signal to the cabin.</td>
</tr>
</tbody>
</table>

*These columns do not include verification of the engagement of the safety device.
Glossary of terms

Retaining system is the primary retention system that locates the pins of the attachment in the corresponding location on the quick-hitch (or the host machine) to retain the attachment.

Safety system consists of a mechanical-positive device that prevents the disengagement of the attachment if the primary system fails. Some safety systems not only prevent disengagement of the attachment but also prevent swinging about one pin of the attachment if the primary retention system fails.

Working force is the force acting on the attachment or the components of the hitch when using attachments as intended, or during foreseeable misuse.